**POCKET NO.: 107870.00026 (ENFO01-00018)** 

**PATENT** 

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Mark Weinzierl et al.

Serial No.

09/838,740

Filed

April 19, 2001

For

WIRELESS DAY PLANNER PORTFOLIO SYSTEM

Group No.

2182

Examiner

Angel L. Casiano

Mail Stop Amendment Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

## INFORMATION DISCLOSURE STATEMENT

Pursuant to the duty of disclosure under 37 C.F.R. § 1.56, Applicant submits this statement. This submittal is made in accordance with 37 C.F.R. §§ 1.97 and 1.98 and § 609 of the Manual of Patent Examining Procedure. The patents herein are listed below and on the attached Form PTO/SB/08A.

| U.S. Patent No. | <u>Inventor</u>  | <u>Date</u>      |
|-----------------|------------------|------------------|
| 5,128,981       | Tsukamoto et al. | July 7, 1992     |
| 5,797,089       | Nguyen           | August 18, 1998  |
| 5,920,826       | Metso et al.     | July 6, 1999     |
| 5,983,073       | Ditzik           | November 9, 1999 |

DOCKET NO.: 107870.00026 (ENFO01-00018) U.S. SERIAL NO.: 09/838,740

PATENT

· first

| U.S. Patent No. | <u>Inventor</u>  | <u>Date</u>      |
|-----------------|------------------|------------------|
| 6,108,200       | Fullerton        | August 22, 2000  |
| 6,131,040       | Knuutila et al.  | October 10, 2000 |
| 6,176,425       | Harrison et al.  | January 23, 2001 |
| 6,230,214       | Liukkonen et al. | May 8, 2001      |

Applicant hereby expressly reserves the right to swear behind the effective dates of any of the above Patents and to question the relevance and materiality of the Patents and Publications listed herein, in whole, in part, or in combination, subsequent to filing this Information Disclosure Statement.

This Information Disclosure Statement is being transmitted after the mailing date of the first Office Action on the merits. Therefore, Applicant encloses a check in the amount of \$180.00 for the Information Disclosure Statement filing fee.

Respectfully submitted,

DAVIS MUNCK, P.C.

Date: 3/18/2005

Robert D. McCutcheon Registration No. 38,717

P.O. Drawer 800889

Dallas, Texas 75380

Phone: (972) 628-3600

Fax: (972) 628-3616 Email: rmccutcheon@davismunck.com

PTO/SB/08A (08-03)

Approved for use through 07/31/2006. OMB 0651-0031
U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

nder the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

Substitute for form 1449/PTO

ENTATRADENT

## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(Use as many sheets as necessary)

| Complete if Known      |                             |  |  |
|------------------------|-----------------------------|--|--|
| Application Number     | 09/838,740                  |  |  |
| Filing Date            | April 19, 2001              |  |  |
| First Named Inventor   | Mark Weinzierl              |  |  |
| Art Unit               | 2182                        |  |  |
| Examiner Name          | Angel L. Casiano            |  |  |
| Attorney Docket Number | 107870.00026 (ENFO01-00018) |  |  |

|                       | 11             | of 1                                    |                                | Attorney Docket Number 10707   | 0.00020 (EIII 00. 000.10)                       |
|-----------------------|----------------|---|--------------------------------|--------------------------------|---|
| Sheet                 |                |   |                                | DOCUMENTS                      |   |
|                       |                |   |                                | DOCUMENTS  Name of Patentee or | Pages, Columns, Lines, Where                    |
| Examiner<br>Initials* | Cite<br>No.1   | Document Number                         | Publication Date<br>MM-DD-YYYY | Applicant of Cited Document    | Relevant Passages or Relevant<br>Figures Appear |
|                       | , ,            | Number-Kind Code <sup>2 (f known)</sup> |                                | T I wate et el                 |   |
|                       | AA             | <sup>US-</sup> 5,128,981                | 07/07/1992                     | Tsukamoto et al.               |   |
|                       | AB             | <sup>US-</sup> 5,797;089                | 08/18/1998                     | Nguyen                         |   |
|                       | AC             | <sup>US-</sup> 5,920,826                | 07/06/1999                     | Metso et al.                   |   |
|                       | AD             | <sup>US-</sup> 5,983,073                | 11/09/1999                     | Ditzik                         |   |
|                       | AE             | <sup>US-</sup> 6,108,200                | 08/22/2000                     | Fullerton                      |   |
|                       | AF             | US- 6,131,040                           | 10/10/2000                     | Knuutila et al.                |   |
|                       | AG             | US- 6,176,425                           | 01/23/2001                     | Harrison et al.                |   |
|                       | AH             | US-6,230,214                            | 05/08/2001                     | Liukkonen et al.               |   |
|                       | An             | US-                                     |                                |                                |   |
|                       | <del> </del>   | US-                                     |                                |                                |   |
|                       |                | US-                                     |                                |                                |   |
|                       | -              | US-                                     |                                |                                |   |
|                       | <del>-</del>   | US-                                     |                                |                                |   |
|                       | <del>-  </del> | US-                                     | +                              |                                |   |
|                       | _              |   |                                |                                |   |
|                       |                | US-                                     |                                |                                |   |
|                       |                | U\$-                                    |                                |                                |   |
| -                     |                | US-                                     |                                |                                |   |
|                       |                | US-                                     |                                |                                |   |
|                       | $\top$         | US-                                     |                                |                                |   |

| FOREIGN PATENT DOCUMENTS |   |                                    |  |   |   |
|--------------------------|---|------------------------------------|--|---|---|
| Cite<br>No.1             | Foreign Patent Document   | Publication Date                   | Name of Patentee or<br>Applicant of Cited Document | Pages, Columns, Lines, Where Relevant Passages Or Relevant Figures Appear | T <sup>6</sup>  |
|                          | Country Code <sup>3 -</sup> Number <sup>4 -</sup> Kind Code <sup>5</sup> (if known) | -                                  |  |   |   |
|                          |   | +                                  |  |   |   |
| <u></u> _                |   | -                                  |  |   |   |
|                          |   |                                    |  |   |   |
|                          |   |                                    |  |   |   |
| <u> </u>                 |   | -                                  |  |   |   |
|                          |   | Cite No. 1 Foreign Patent Document | Cite No.1 Publication Date No.1 Publication Date   | No.   Date   Applicant of Cited Document   MM-DD-YYYY                     | Cite No. Poreign Patent Document Publication Date Date Patents of Cited Document Publication Applicant of Cited Document Where Relevant Passages Or Relevant Figures Appear |

| l l       |            |  |
|-----------|------------|--|
|           | Date       |  |
| Examiner  | Considered |  |
| Signature |            | the state of the s |

\*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. <sup>1</sup> Applicant's unique citation designation number (optional). <sup>2</sup> See Kinds Codes of USPTO Patent Documents at <a href="https://www.uspto.gov">www.uspto.gov</a> or MPEP 901.04. <sup>3</sup> Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). <sup>4</sup> For the reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant. <sup>1</sup> Applicant's unique citation designation number (optional). <sup>2</sup> See Kinds Codes of USPTO Patent Documents at <a href="https://www.uspto.gov">www.uspto.gov</a> or MPEP 901.04. <sup>3</sup> Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). <sup>4</sup> For the patent documents at the indication of the voca of the release of the code of the cod Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. <sup>6</sup>Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST.16 if possible. <sup>6</sup>Applicant is to place a check mark here if English language

Translation is attached.

This collection of information is required by 37 CFR 1.97 and 1.98. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 2 hours to complete, USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 127 and 37 CFR 1.14. This collection is estimated to take 2 hours to complete, uspection form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND

TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 (1-800-786-9199) and select option 2.